

The Warrants Directory Online



We are pleased to announce the publication of an all-new online Warrants Directory. This is the first time that information and data on ALL UK listed warrants has been gathered together in one comprehensive source since we last published a paper version of the Warrants Directory back in 2003.

Some things have stayed the same, but we have made some major improvements to make the Directory an even more useful tool for investors. Because the Directory is online we will be able to update the information regularly and add new warrants as they are issued. You will be able to view the latest version whenever you want and you won't have to wait for a publication date.

- NEW links to original prospectuses and AIM admission documents which you can download.
- NEW data from our spreadsheets, including bid-offer spreads, CFPs, and market capitalisations.

All exercise prices and dates are included, together with other clauses and ancillary information. For serious warrant investors we think this information is critical.

View some sample pages from the Directory at <http://www.tipsheets.co.uk/warrantsdirectory.htm> - they look like this (see right):



The Warrants Directory Online is password-protected and available to subscribers only. Subscription allows complete access to the regularly updated Directory for a whole year, and costs only £48.

To subscribe, simply complete the coupon below and return it to us. Please note that we will need to confirm your preferred username and password - we will respond promptly by e-mail to tell you when your access is live.

You should consider carefully whether these products are suitable for you. You should ensure that you have a good understanding of what warrants are and what risks are involved before investing. You should not buy warrants with money you cannot afford to lose. With warrants there is a risk that you will lose your entire investment. This material is intended to provide information only. Published by The McHattie Group, St Brandon's House, 29 Great George Street, Bristol, BS1 5QT. Tel: 01179 200 070. Fax: 01173 179 493. E-mail: enquiries@mchattie.co.uk. Authorised and regulated by the Financial Services Authority.

York Pharma plc

Company Activity: Speciality pharmaceutical company - its objective is the acquisition, development and commercialisation of prescription dermatological products.

Address: P O Box 48, Hitchin, Hertfordshire, SG5 3ZH

Phone: 0870 067 2563

email: info@yorkpharma.com

Web: <http://www.yorkpharma.com/>

Ticker code (shares): YRK

Latest share price link: <http://www.londonstockexchange.com/en-gb/pricesnews/prices/Trigger/genericsearch.htm?bsq=true&ns=york>

Ticker code (warrants): YRKA

Latest warrant price link: <http://www.londonstockexchange.com/en-gb/pricesnews/prices/Trigger/genericsearch.htm?bsq=true&ns=york>

Basic Terms of Warrants: The Warrants are exercisable at 50p per Ordinary Share at any time until 16 February 2009.

Number in issue: 4,850,000

Additional Clauses:

Annual Report: http://tipsheets.ar.wilink.com/asp/P197_search_results_ENG.asp?descrip=Y&session_ID=810CCACEFA94B14&Select_Reports=1&page=repselect

Admission Document: <http://www.tipsheets.co.uk/YorkPharma.pdf>

Technical Data

Latest Update:	16-Aug-07	Intrinsic Value:	76.5p
Share Price:	126.5p	Gearing:	1.57x
Warrant Price (mid):	80.5p	Premium:	3.16%
Bid:	78p	CFP:	5.69%
Offer:	83p	Market Capitalisation:	£3,904,250

Warrants Directory Subscription Coupon

Please start my Warrants Directory Online subscription.
I understand that the price is £48 per year.

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Please pay to National Westminster Bank plc (50-41-10), 1 Abbey Road, London, NW10 7RA, for the credit of WARRANTS ALERT, account number 02486997 the sum of £48 on receipt of this order and thereafter £48 on the same date each year until countermanded by me.

Date Signature

Please return to The McHattie Group, St Brandon's House,
29 Great George Street, Bristol, BS1 5QT

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